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Solutions 30 welcomes new investors

Solutions 30 has been informed that yesterday evening 4,700,000 shares corresponding to 19.7% of its outstanding share capital were successfully placed in an accelerated bookbuilding process.

The selling shareholders included GIAS International, private holding of Gianbeppi Fortis, Chief Executive Officer, selling new shares resulting from the exercise of stock options, and long-term shareholder P2C Investissements SA.

This successful deal reflects the interest of international investors in Solutions 30. The free float of the company increased significantly which should further improve liquidity in Solution 30's shares and their appeal to investors.

Following this operation and the exercise of his stock options, Gianbeppi Fortis will have increased his stake in Solutions 30 through GIAS International, holding now 3,555,557 shares against 2,042,240 shares previously. P2C Investissements SA will have sold its entire shareholdings in Solutions 30 SE.

In addition, Solutions 30 SE has been informed of the intention of Karim Rachedi, Chief Operating Officer, to exercise all of the stock options he currently owns and to increase his shareholdings in Solutions 30.

About SOLUTIONS 30

The SOLUTIONS 30 Group is Europe's leading provider of Solutions for New Technologies. Its mission is to make the technological changes that transform our daily lives accessible for everyone, individuals and businesses alike: yesterday computers and the Internet, today, digital; tomorrow, the technologies that will make the world ever more connected in real time. Since its founding, the Group has handled more than 10 million calls by drawing on a network of 4,000 regional technicians. SOLUTIONS 30 currently covers the whole of France, Italy, Germany, the Netherlands, Belgium, Luxembourg and Spain. SOLUTIONS 30 S.E.'s capital comprises 23,821,764 shares, with an identical number of theoretical and exercisable voting rights.

SOLUTIONS 30 S.E. is listed on the Euronext Growth market – ISIN FR0012750586 – code ALS30, eligible for the PEA-PME share savings plan, and on the Frankfurt stock exchange on the Xetra electronic system (ISIN FR0010263335 – code EO2)

For more information, go to www.solutions30.com

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This press release does not constitute an offer to sell, and the offer of Solutions 30 SE shares by the selling shareholders does not constitute a public offering.

The shares have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act") or any state securities laws and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The shares are being offered and sold within the United States only to persons reasonably believed to be "qualified institutional buyers" as defined in Rule 144A under the Securities Act and outside the United States to, or for the account or benefit of, persons other than U.S. persons (within the meaning of Regulation S under the Securities Act) in reliance on Regulation S.